

## Custom Import™ for The Raiser's Edge®

Need to transfer data into **The Raiser's Edge** from several disparate systems? Manual data entry often isn't an option because it's too slow and tedious, as well as prone to error, and standard importing doesn't always speed the process when you have a large volume of data to transfer. The solution: Custom Import for **The Raiser's Edge**.

### WHO IS CUSTOM IMPORTS DESIGNED FOR?

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Custom Import is for any organization that:

- Needs to import constituent and gift data from another system to **The Raiser's Edge** on a regular basis
- Wants to increase efficiency and reduce data entry overhead
- Wants to eliminate errors associated with manual data entry
- Wants an audit trail, including log files, for imports

### WHAT IS CUSTOM IMPORT?

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Custom Import is a module that provides "one-click" import ability for data received frequently from external sources. It imports data based on import "templates" while tracking and logging exceptions for additional processing. Custom Import is able to combine record types into a single import (for example, importing gifts and constituents at the same time), and imports gifts directly into RE:Batch™. It adds new gifts, new constituents, or updates existing records.

With Custom Import, you can:

- Save time by reducing the data entry burden
- Reduce mistakes from keying data
- Simplify data management processes
- Maintain an audit trail
- Create or modify constituent records
- Import gifts directly into a batch

Contact us to learn more today!



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